

Budget Forecasting and Financial Mastery

Our financial training curriculum provides board members with the skills needed to make sense of monthly management reports and to quickly comprehend and track their co-op's financial health.

Putting systems into place that track monthly and annual expenses can help save money. As boards better understand which specific items are costing their co-op beyond the standard amount, they are better equipped to make the necessary changes to **control expenditures** moving forward, and keep other costs down.

We provide you with the skills you need to:

- **Track monthly expenses**
- **Prepare an annual budget**
- **Monitor your co-op's budget-to-actuals**
- **Create communication systems between management, boards, and shareholders**



Improving your board's ability to explain complicated financial decisions to other shareholders, in simple and clear terms, will decrease shareholder dissatisfaction when difficult things like assessments and maintenance fee increases are needed to support operational or physical needs. We provide the **assistance** and **training** that boards need to feel ready and supported when handling this process.

When shareholders understand their co-op's annual budget and monthly management reports, they are empowered to make the right financial decisions to protect their most important investment: their home.

Contact us at 212-479-3334 or info@uhab.org for more information.



UHAB has more than four decades of experience working with housing co-ops. Contact us today and learn more about our unique approach and the expertise we have to offer.

Board and Shareholder Training

Budget Forecasting and Financial Mastery

Election Services

Green Energy Programs

Long-Term Capital Planning

Other Co-op Services

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